



Standards for Sustainability: Ensuring Sustainable Programs with *It Takes a Village*

LYRASIS Member Summit 2018

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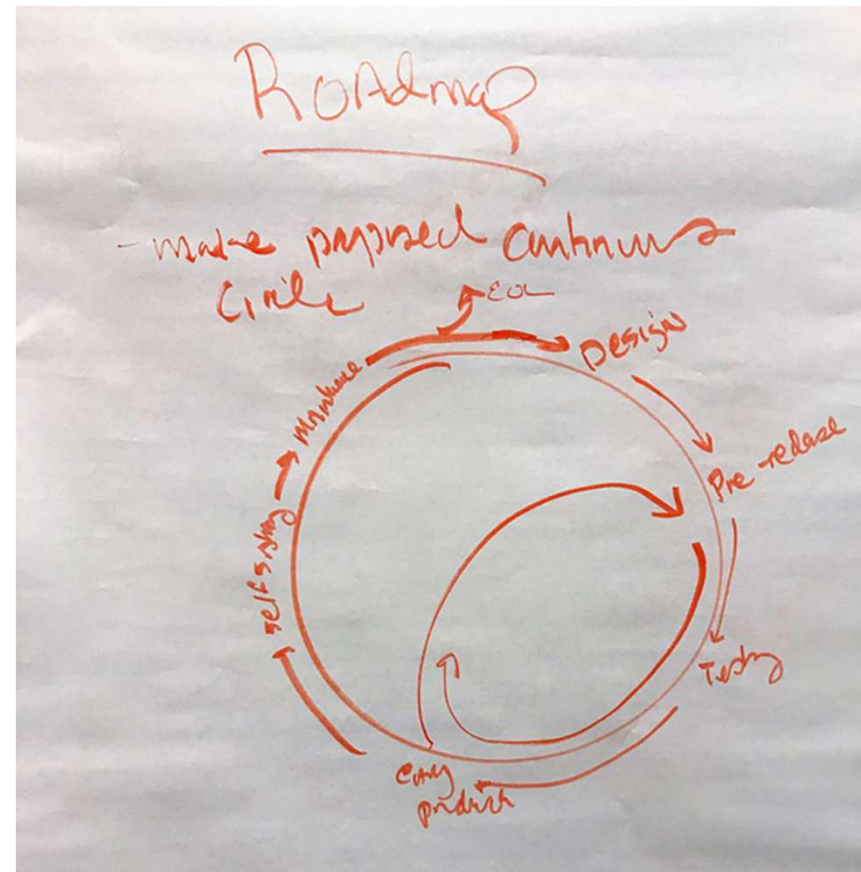
Roadmap

- **Welcome and ITAV Overview**
 - Laurie Arp, Dir of Coll. Serv. & Community Supported Software
- **ArchivesSpace - Governance Facet**
 - Nick Zmijewski, Archivist, Industrial Archives and Library
- **Balboa Park Online Collaborative - Resources Facet**
 - Nik Honeysett, CEO, BPOC
- **ebooks - Technology Facet**
 - James English, Product Dev Strategist, Library Simplified/SimplyE
 - Rob Cartolano, Assoc. VP for Technology & Pres, Columbia Lib.
- **ORCID - Community Engagement Facet**
 - Sheila Rabun, US Community Specialist, ORCID
- **Discussion**

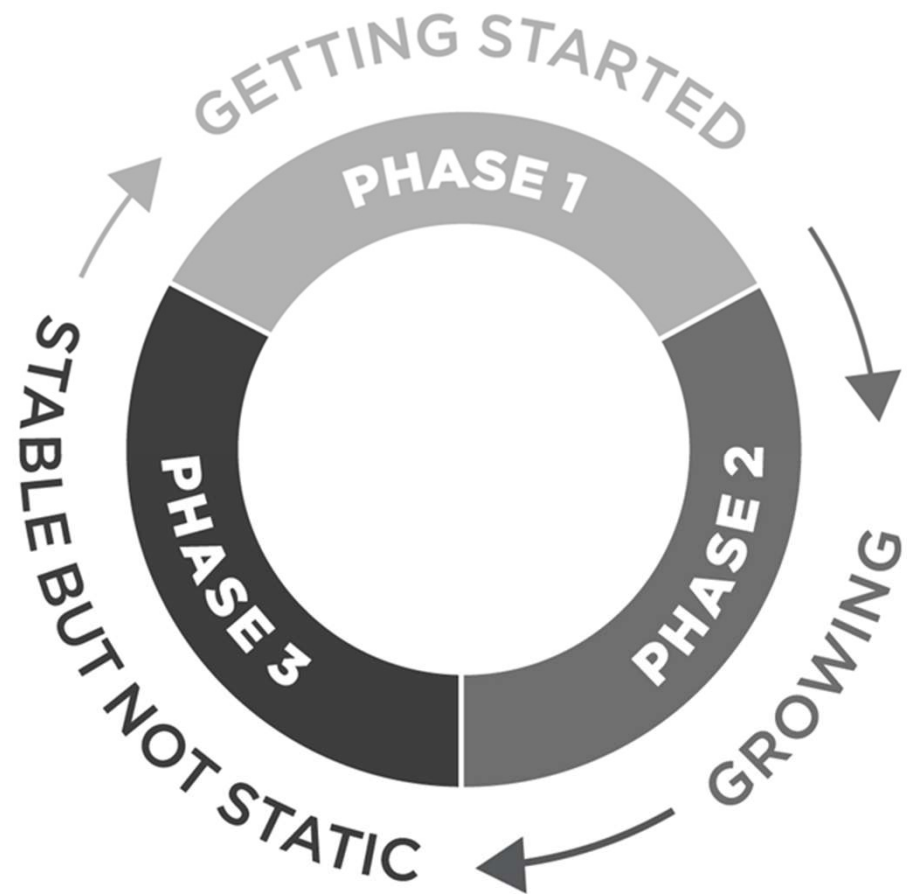
- Member concerns
 - open source sustainability
- IMLS funded *It Takes a Village* in 2017
- Gathered information from survey and forum to develop a Guidebook to serve as a practical reference source for OSS programs
- Found useful as overall structure to evaluate overall program sustainability outside of open source



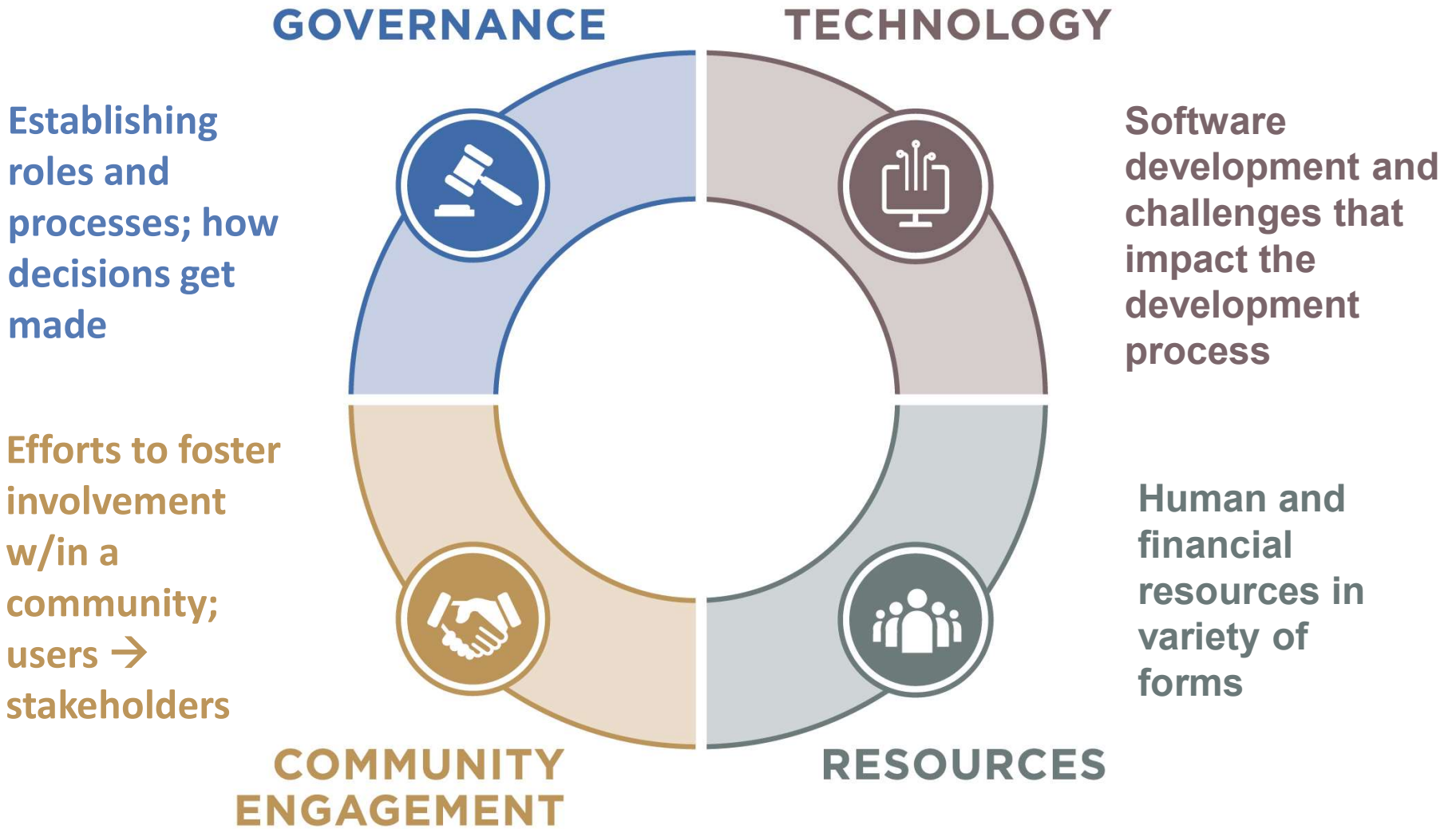
- Sustainability is not one thing, nor is it a straight line
- Sustainability has *facets* that move in cyclical *phases* - together and separately



- Getting Started
 - Early stages of planning, design and development
- Growing
 - Broadest, critical time to transition to sustainable
- Stable, but not Static
 - Reflects more mature program



ITAV: Facets



ITAV: Sustainability Wheel



Facets and Phases: Characteristics



GOVERNANCE	TECHNOLOGY	RESOURCES	ENGAGEMENT
<p><u>Establishing:</u> Working with original staff/organization</p>	<p><u>Laying the groundwork:</u> Design, pre- or early beta release</p>	<p><u>Creating consistency:</u> Typically single owner or champion</p>	<p><u>Getting beyond initial stakeholders:</u> Lack of engagement with broader community</p>
<p><u>Stabilizing:</u> Functional but limited in one or more aspects</p>	<p><u>Expanding and integrating:</u> Have a formal release process and being used outside the founding orgs</p>	<p><u>Diversification:</u> Distributed resourcing</p>	<p><u>Establishing infrastructure:</u> Enable engagement</p>
<p><u>Evolving:</u> Strong management structures, although not all have formal governance</p>	<p><u>Preparing for change:</u> Strong but looking forward to next generation</p>	<p><u>Stable but not static:</u> Diverse support and income streams – focused on long range strategy</p>	<p><u>Evolving:</u> Well-established infrastructure – variety of opportunities</p>



please contact us for more info

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Guidebook and project info at: www.lyrasis.org/itav